

No. PEER 090/2025

November 25, 2025

Subject: Notify the Schedule for the Exercise of Right to Purchase the Newly Issued Ordinary

Shares of Peer for You Public Company Limited No. 2 (PEER-W2 Warrants) (the 1st

Exercise)

To : Holder of PEER-W2 Warrants

Peer for You Public Company Limited ("the Company") has issued the warrants representing the rights to purchase the newly issued ordinary shares of Peer for You Public Company Limited No. 2 ("PEER-W2 Warrants") in the number of 906,016,595 units on December 18, 2024.

The exercise period for the Company's newly issued ordinary shares under the PEER-W2 warrants shall occur once every year from the issuance date of the warrants. The first exercise date is scheduled for December 17, 2025. and the final exercise date shall be the date on which the PEER-W2 warrants reach their 2-year maturity from the issuance date, which falls on December 17, 2026.

The Company has allocated up to 906,016,595 ordinary shares (with a par value of THB 1.00 per share) to accommodate the exercise of rights under the PEER-W2 warrants. The details shall be in accordance with the terms and conditions governing the rights and obligations of the issuer and the holders of the warrants to purchase the Company's newly issued ordinary shares, Peer for You Public Company Limited, No.2.

The Company would like to inform the details regarding the exercise of rights under the Warrants to purchase the ordinary shares of the Company under the PEER-W2 Warrants as below:

1. Name of Securities : Warrants to purchase the newly issued

ordinary shares of Peer for You Public

Company Limited No. 2 (PEER-W2 Warrants)

2. 1st Exercise Date : December 17, 2025

3. Period for the Notification of Intention : During 9.00 a.m. and 5.00 p.m. on

December 9, 11-12 and 15-16, 2025

4. Exercise Ratio : 1 unit of Warrants to 1 newly issued ordinary

share

5. Exercise Price : Baht 1.30 per share

6. Agent Receiving Exercise Intention : Peer for You Public Company Limited

7. Place to Exercise the Warrants : Peer for You Public Company Limited 944 Mitrtown Office Tower, 28th Floor,

Units 2807-2810, Rama 4 Road, Wangmai,

Pathumwan, Bangkok 10330

Contact Persons: Mr. Sombat Vithayavatcharoen,

Ms. Jiratchaya Jandecha, Ms. Hataikarn Chantarapitak,

Telephone: 02-219-3253

E-mail: corporatesecretary@peerforyou.co.th



8. Procedures for Exercising Rights

- 8.1 A Notification of Intention to Exercise the Right to Purchase Ordinary Shares that has been accurately, clearly, and fully completed in all required fields and duly signed by the PEER-W2 warrant holder. PEER-W2 warrant holders may obtain the notification form at the designated place for exercising rights during the notification period or download the form www.peerforyou.co.th/peer-w2_2025-11-25/
- 8.2 The original PEER-W2 warrant certificate or a replacement warrant certificate in the form prescribed by the Stock Exchange, indicating that the warrant holder is entitled to the number of warrants specified in the Notification of Intention to Exercise the Right to Purchase Ordinary Shares.
 - In the case of warrants in the share certificate system, warrant holders can use the warrants as evidence to immediately notify their intention to exercise their rights.
 - In the case of warrants in the scripless system, the warrant holder must notify their
 intention and complete the form requesting the withdrawal of the warrant or the
 replacement warrant as prescribed by the Stock Exchange by submitting it to the
 securities company that acts as your broker. And the said securities company will
 proceed to notify the Securities Depository Center to request the withdrawal of
 the warrant or the replacement warrant to be used as evidence in notifying the
 intention to exercise the rights.

9. Payment Method

Payment Method making payment in the amount as specified in the notification of exercise form and sending the evidence of payment made to the Company

- P.1 Transfer the money into the bank account, Saving account, Kasikorn Bank Public Company Limited, Esplanade Branch, Peer for you Public Company Limited, Account number: 180-1-14233-4-2. The money must be credited in above account no later than 04.00 p.m. of December 16, 2025 and enclose the money transfer evidence issued by the bank specifying name, last name and contact number, or
- 9.2 Pay by personal check, cashier check or bank draft which shall be collectible only by the clearing house in Bangkok within 1 Business Day as from each date of notification of the exercise of rights, and such personal check, cashier check or bank draft must be dated 3 Business Days prior to Exercise Date and shall be crossed and made payable to "Peer for You Public Company Limited" and submitted to the Company within 11.00 a.m. of December 12, 2025 and written in the back thereof the name, last name and contact number.

The above exercise of rights shall be completed only when the Company received the money as specified in the notification of exercise of Warrants (in case of payment made by money transfer to bank account), or the said money is collected (in case of payment made by personal check, cashier check or bank draft). In case the Company cannot collect the money for whatsoever reasons that is attributed by the fault of the Company, the Company shall deem that the Warrant Holder cancel its intention to exercise of Warrants to purchase the Company's ordinary shares for that particular exercise. In addition, the Company will send the Wants together with uncollectable personal check, cashier check or bank draft back to the Warrant Holder within 14 days as from the particular Exercise Date, provided that it shall not prevent the Warrant Holder to exercise of its rights for the next Exercise Date unless it is the last Exercise Date. The Company shall also deem that the Warrants are expire without exercise, for which the Company shall not responsible for any interest and/or any damages in all respects.



Please be informed accordingly.

Sincerely yours,

(Mr. Chirayu Chueyam)

Chairman of Executive Committee and Chief of Executive Officer